

# **Contents**

1
2
2
3
3
4
4
4
4
5
6
6
8
9
9
9
10
10
12
12
13

# Using This Guide

Use this guide to improve your understanding of how to license Microsoft Dynamics 365 Business Central 365 on-premises under the Perpetual Licensing or the Subscription Licensing model. It does not apply to Microsoft Dynamics NAV, Microsoft Dynamics GP, Microsoft Dynamics AX, Microsoft Dynamics 365 for Operations on-premises, Enterprise edition, Microsoft Dynamics SL. This guide is not intended to influence the choice of Microsoft Dynamics products and services. The examples presented in this guide are illustrative. Microsoft Corporation reserves the right to review and/or update the existing version of this document without any advance notice.

For help determining the right technology solution for any given organization, including the license requirements for a specific product or scenario, consult with your Microsoft Dynamics Certified Partner.

This guide does not supersede or replace any of the legal documentation covering use rights for Microsoft products. Specific product license terms are detailed in the Software License Terms (SLT) document, which is available at https://go.microsoft.com/fwlink/?linkid=2009120&clcid=0x409.

## License Keys vs. License Entitlements

An important distinction to make is between license keys (activation keys) and license entitlements. You use license keys to activate the Microsoft Dynamics software. License entitlements are what you are entitled to run and use based on the licenses you have acquired as described in the SLT.

# Introduction to Dynamics 365 Business Central on-premises

Microsoft Dynamics 365 Business Central on-premises fits the needs of midsize businesses with core business needs. It helps organizations connect their financials, sales, purchase, inventory, projects, service, and operations.

With Dynamics 365 Business Central on-premises, you must license at least one of Dynamics 365 Business Central Essentials or Dynamics 365 Business Central Premium users. Additional access to the service functionality by other users is licensed with Dynamics 365 Business Central Team Members.

Dynamics Business Central functionality is delivered through the Dynamics 365 Business Central Essentials or Premium User.

# How to buy Dynamics 365 Business Central on-premises

Dynamics 365 Business Central on-premises is licensed through one of two licensing models: Perpetual Licensing and Subscription Licensing.

With **Perpetual Licensing**, you license the software with permanent usage rights. So, you can use the licensed version of the software for as long as you choose. Perpetual Licensing might be for you if you prefer an upfront investment or if you want to manage the solution internally, and will run the software on your premises (or, subject to license mobility rights, have it hosted by a third party Infrastructure as a Service [laaS] provider acting as your agent).

With **Subscription Licensing**, you license non-perpetual rights to use the software, meaning you can use the software only during the term of the agreement secured by periodic payments. This model lowers your initial licensing costs and provides you with the flexibility to increase or decrease subscription license

counts from one subscription term to the next. You can use Subscription Licensing when you want to have the ERP solution hosted and managed as Software as a Service (SaaS) by your partner or any third party. Alternatively, the software may be deployed on your premises, provided that your Dynamics 365 Business Central on-premises partner provides day-to-day management services and maintains sole control over the solution.

There are significant licensing differences between Perpetual Licensing and Subscription Licensing, as illustrated below.

	Perpetual	Subscription
Self-managed, on-premises deployment	✓	
Self-managed, hosted deployment (laaS)*	✓	
Partner-managed, on-premises deployment		✓
Partner-managed, partner-hosted deployment (SaaS)		✓
Own your licenses	✓	
Lease your licenses		✓
Per User access licenses	✓	<b>√</b>

<sup>\*</sup>Requires an active enhancement Plan

## Perpetual Licensing

With Perpetual Licensing, you license the desired solution functionality and access to that functionality is secured by licensing access licenses.

It is now easy for small and midsize businesses to quickly and affordably get started with Perpetual Licensing. The Essentials user gives customers all setup utilities, provides usage rights to core financial, sales and opportunity, supply chain and inventory, and project management functionalities. The Premium user include everything in the Essentials user, plus service management and manufacturing.

Under Perpetual Licensing, you license Full access to the solution with Full Named CALs and Limited access to the solution with Team Members CALs. When assigning security rights to users, the system administrator will designate each user as a full user or a Team Members user.

Note, you may not mix and match Essentials and Premium users. You must license Essentials or Premium users but not both.

You must acquire and assign an access license to each user that accesses the ERP solution directly or indirectly.

#### Deploying Your Self-Managed Solution in an IaaS Environment

If you have an active enhancement plan, you have the licensing flexibility you need to manage your own solution, but deploy it in an Infrastructure as a Service (laaS) environment, such a Microsoft Azure. Through the License Mobility rights included with your enhancement plan, you may reassign your ERP solution licenses to:

- Any servers running physical operating system environments (OSEs) or virtual OSEs dedicated to you and located within the same Server Farm as often as needed, or
- From one Server Farm to another, but not on a short-term basis (i.e., not within 90 days of the last assignment).

Dynamics 365 Business Central on-premises may be deployed in a multitenant environment where, by definition, the OSE is not dedicated to you. In such case, you are required to install your license key in the tenant database. Please note that this exception to the License Mobility requirement that the OSE be

dedicated to you only applies to the Dynamics 365 Business Central on-premises software and not to any of the other Microsoft components required for your ERP solution to run.

Also, please note that SQL Server Runtime Use licenses, offered in Order Central, do not qualify for License Mobility rights. So, if you are deploying your ERP solution in an laaS environment, you will be required to license SQL through other licensing programs.

"Server Farm" means a single data center or two data centers each physically located:

- In a time zone that is within four hours of the local time zone of the other (Coordinated Universal Time (UTC) and not DST), and/or
- Within the European Union (EU) and/or European Free Trade Association (EFTA).

### **Subscription Licensing**

With Subscription Licensing, customers subscribe to the rights to use Microsoft software and services instead of owning them.

Solution Functionality and User Access are licensed through two Subscriber Access Licenses (SALs):

- Full User SAL is a required SAL that entitles the licensed user to perform tasks across the ERP Solution using all of the functionality included with either the Essentials User or Premium User. Every Essentials User requires a Essentials User SAL and every Premium User requires a Premium User SAL. The Essentials User SAL grants all licensed users the right to use the functionality included with the Essentials user and the Premium User SAL grants all licensed user the right to use the functionality included with the Premium SAL (Essentials functionality + Service management + Manufacturing)
- Team Members User SAL is an optional access license type that entitles the licensed user to
  perform Team Members User tasks across the ERP Solution using the same functionality footprint
  available to the Essentials and Premium Users. Every Team Members User requires a Team
  Members User SAL.

## Choosing the Appropriate SAL Type

To choose the appropriate SAL type, determine the functionality you require for the ERP solution. If you require only the functionality included with the Essentials user, then license the Essentials User SALs (or a combination of the Essentials User SALs and Team Members Use SALs). If you require the functionality of the Premium User, then license the Premium User SALs (or a combination of the Premium User SALs and Team Members User SALs).

Refer to <u>Appendix B</u>: Business Central Essentials and <u>Appendix C</u>: Business Central Premium and Configuration Components for the included functionality.

**Note:** Dynamics 365 Business Central on-premises includes at no charge, one SAL for an External Accounting User using the client software only for the sole purpose of providing supplemental professional accounting or bookkeeping services related to the auditing process, and one SAL for a System Administrator User for an employee of your Microsoft Dynamics partner to manage your application and provide support.

## **Subscription Licensing Term**

Dynamics 365 Business Central on-premises is licensed on a monthly basis, giving you the flexibility to adapt your SAL counts from one month to the next as required by your changing business trends.

When adding SALs, the cost of the license will be pro-rated based upon the time remaining in the current month's term (based on a standardized 30 day month). So, for example, if there are 10 days left until the end of the term, you will pay the monthly charge divided by 30 times 10. When removing SALs, the reduced SAL count takes effect at the start of the subsequent monthly term. The only commitment for Subscription Licensing is a full month term so, except for having to let your subscription run its course until the end of the current term, you can cancel at any time without any penalties

## How to use Dynamics 365 Business Central on-premises

### Licensing Requirement for Internal Users

Dynamics 365 Business Central on-premises offers two types of access licenses: Named Client Access Licenses (CALs), only available under the Perpetual Licensing model, and User Subscription Access Licenses (SALs), only available under the Subscription Licensing model.

Named CALs are assigned on a "named user" basis, meaning each user requires a separate User License; Named user licenses cannot be shared but an individual with a named user license may access the service through multiple devices.

User SALs, only available in the Subscription Licensing model, grant individual users the right to access the application irrespective of the number of users simultaneously accessing the application. Like Named CALs, a unique User SAL must be assigned to each individual user that will access the solution functionality. SALs are specific to an individual and cannot be shared.

Refer to the <u>Perpetual Licensing and Subscription Licensing Models</u> section later in this document for additional details.

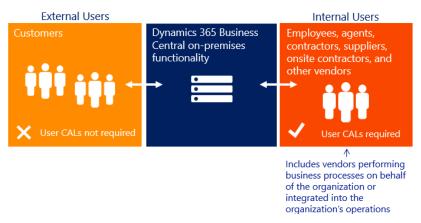
#### Licensing Requirement for External Users

Your customers are external users. Essentials and Premium licenses include the rights for an unlimited number of external users to access the ERP solution without the need for individual Access Licenses as long as following two restrictions are met:

- External users cannot use any clients provided by the Dynamics 365 Business Central on-premises, such as the Dynamics 365 Business Central on-premises Windows client, the Dynamics 365 Business Central on-premises Web client, the Dynamics 365 Business Central on-premises for Windows, the Dynamics 365 Business Central on-premises for Android Tablet or Phone app.
- External user access does not extend to the customer or the customer's affiliate's contractors, vendors, or agents providing business processes on the customer's behalf or using Dynamics 365 to manage any portions of their business. In this sense, the customer may not use Dynamics 365 to provide business process outsourcing services to its clients.

Your system administrator designates external users in the user table by assigning such users an External User designation.

Figure 1: Internal vs. External Users



### Multiplexing

Multiplexing refers to the use of hardware or software that a customer uses to pool connections, reroute information, or reduce the number of devices or users that directly access or use Dynamics 365 Business Central on-premises Server. Multiplexing does <u>NOT</u> reduce the number of CALs of any type required to access the Dynamics 365 Business Central on-premises Server. Any user or device that accesses Dynamics 365 Business Central on-premises Server—whether directly or indirectly—must be properly licensed.

Dynamics 365 Business Central on-premises CALs are required for users or devices that directly input, query, or view data from the Dynamics 365 Business Central on-premises Server. Similarity, Dynamics 365 Business Central on-premises CALs are required for users or devices that input data into, query, or view data from Dynamics 365 Business Central on-premises Server through a pooling device. Pooled connections use a non-interactive user account in Dynamics 365 Business Central on-premises that can access the system but only via the web service layer. Internal users and devices accessing Dynamics 365 Business Central on-premises data indirectly through a portal or via an API to a separate software such Microsoft Outlook must also be properly licensed, regardless of if they are set up as a Dynamics 365 Business Central on-premises user in the server software. For example:

- Internal users and devices access Dynamics 365 Business Central on-premises data indirectly through a third party application must still be properly licensed for Dynamics 365 Business Central on-premises
- Users or devices that access the software files, data, or content provided by the product that is made available through an automated process require Dynamics 365 Business Central on-premises CALs
- The number of tiers of hardware or software between the Dynamics 365 Business Central onpremises Server and the users or devices that ultimately use data, software, or functionality does not affect the number of CALs required.

For additional information about multiplexing refer to the Microsoft Volume Licensing <u>Brief</u> Multiplexing-CAL Requirements.

Figure 2: Multiplexing



Note: Multiplexing does not reduce the number of user licenses required.

# Dynamics 365 Business Central on-premises Purchase Options

The Dynamics 365 Business Central on-premises licensing is by CALs, which are assigned on a "named user" basis, meaning each user requires a separate User SL named user subscription. Dynamics 365 Business Central classifies users into two types, "full users" and "additional users".

Figure 3: user Types



**Full Users** receive unrestricted direct or indirect access to all of the functionality in the licensed server software including setting-up, administering, and managing all parameters or functional processes across the ERP Solution. Full Users require more write capabilities that those available to Team Members.

Additional users often represent a large percentage of users in an organization and may consume data or reports from line of business systems, complete light tasks like time and expense entry or be heavier users of the system, but not require full user capabilities. These additional users are licensed with Dynamics 365 Team Members license.

#### **Dynamics 365 Team Members**

The Dynamics 365 Team Members license is a named CAL designed for users who are not tied to a particular function, but who require basic Dynamics 365 Business Central on-premises functionality.

Figure 4: Full User vs. Team Members Licenses



Team Members get restricted access to the ERP Solution to complete only the following tasks:

- "Read" access to any data contained in the ERP solution; and
- "Write" access to a maximum of 3 table objects with the following exceptions:
  - Team Members users are not authorized to write directly or indirectly to the following tables:
     General Ledger Entry (table number 17), Permission Set (table number 2000000004),
     Permission (table number 2000000005) or Access Control (table number 2000000053); and
  - o Tables described in <u>Appendix A</u>: Team Members User Included Tables do not count towards the 3 table objects.

Writing the transactions of a Team Members user to a temporary table then having a Full User (or a system process) post those transactions to table 17 is an example of indirect write access to table 17, which is not permitted. Transactions created by a Team Members user are not considered indirect write access if (i) they are needed by a Full User as in an input to perform their job function and (ii) transactions are processed individually (not in a batch).

The Team Members User Included Tables should allow you to perform the following tasks:

#### Sales

- Create a Customer with relevant contact details, based on a template or from scratch.
- Create an Opportunity for an existing Campaign, and relate it to Sales Quotes or Orders
  - Quotes:
    - Create a Sales Quote for an existing or a new Customer
    - Send a Sales Quote by email, send it for approval, or convert it to a Sales Order
  - o Orders:
    - Create a Sales Order for an existing or a new Customer
    - Send a Sales Order for approval

#### Purchase

- Create a Vendor with relevant contact details, based on a template or from scratch
- Create a Purchase Order for an existing or a new Vendor
- Send a Purchase Order for approval

#### Other Tasks

- Fill in an existing timesheet
- Perform Document Capture Expense reporting by scanning an invoice to create an incoming document

#### **Role Centers**

• Use the charts on two role centers: Order Processor (for Sales scenarios) and Purchasing Agent (for Purchase scenarios)

However, if your specific deployment requires more than 3 tables not part of the included range in order to fulfill these tasks, a Full User will be required.

Any access beyond these limitations requires Full User access.

When assigning security rights to users, the system administrator will designate them as Full Users or Team Members Users.

### **Dynamics 365 Full Users**

Dynamics 365 Business Central on-premises is a comprehensive business management solution for SMBs that can be licensed two ways:

#### **Dynamics 365 Essentials**

For more sophisticated processes, yet simple enough to be managed in one solution, **Essentials** provides:

- Financial management
- Sales and opportunity management
- Supply chain and inventory management
- Project management

#### **Dynamics 365 Premium**

Premium adds key functionality for manufacturing and service order management:

- Service management
- Manufacturing

Dynamics 365 Business Central on-premises (per named user license) provides users with unrestricted access to the functionality included in Dynamics 365 Business Central on-premises Team Members and full user license.

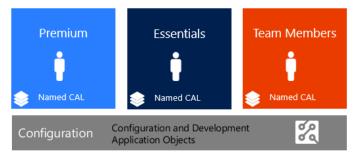
Dynamics 365 Business Central on-premises includes at no charge, one CAL for an External Accountant user and one CAL for a System Administrator user. External Accountant licenses are for the sole purpose of providing supplemental professional accounting or bookkeeping services related to the auditing process. System Administrator license is for an employee of your Microsoft Dynamics partner to manage your application and provide support.

**Note**: Licenses for additional software required to run the solution, such as Microsoft Windows Server, Microsoft SQL Server, and Microsoft SharePoint Server, are not included with the Essentials, the Premium, or the Team Members licenses. You need to license any additional software according to their applicable license terms. See <u>Licenses</u> for Additional Software for more information.

# Customizing the Dynamics 365 Business Central on-premises Solution

A suite of tools is available to help partners customize your Dynamics 365 Business Central on-premises solution. Your partner may license application objects as needed to modify the solution to your specific requirements. If you are a larger customer with your own IT department, please ask your partner about Application Builder and Solution Developer, two functionality modules designed to give you the tools to modify your solution on your own.

Figure 5: Adding Customization



## Other Product Licenses

### Microsoft Power BI in Dynamics 365

Dynamics 365 Business Central on-premises users are not provided with any standalone or general-purpose Power BI license or use rights. Customers who require Power BI Pro will need to license and pay for it separately.

Dynamics 365 Business Central on-premises include an option to embed Power BI content as a product feature but require users to subscribe to Power BI (free user or Power BI Pro depending on content) separately to configure access to this content. More details are available in this article.

#### Licenses for Additional Software

Dynamics 365 Business Central on-premises relies upon SQL Server as an enabling technology. Organizations must be properly-licensed, by purchasing the SQL Server and SQL CALs separately from the Dynamics 365 Business Central on-premises license, to access the Business Central solution. SQL Server and SQL CALs have their own license terms and conditions.

Licenses for additional software that may be required for the solution—such as Microsoft Windows Server and Microsoft SharePoint Server—and their corresponding Access Licenses are not included with the Dynamics 365 Business Central on-premises license. You must acquire any necessary licenses for these additional products under the licensing model for the particular product (which may be different than the model used for Dynamics 365 Business Central on-premises). To learn more or acquire licenses for additional software, find and contact a Microsoft Volume Licensing partner via:

https://www.microsoft.com/en-us/Licensing/how-to-buy/how-to-buy.aspx.

In this example, five individuals are accessing the Dynamics 365 Business Central on-premises solution, which is connecting to a SQL Server database, through named CALs. Windows Server and SQL Server are being licensed through a server/CAL model, so the customer requires the appropriate number of Windows Server and SQL Server licenses and CALs. Because Windows Server and SQL Server CALs are also licensed on a Named User (or device) basis, each individual user (or device) requires a Windows Server and a SQL Server CAL along with the Microsoft Dynamics CAL.

For more information about licensing Windows Server and SQL Server, refer to https://www.microsoft.com/en-us/cloud-platform/default.aspx.

Licenses for other products required for the solution must be acquired separately in accordance with the applicable licensing requirements for these products.

## Additional Resources

#### Microsoft Dynamics Website

Learn about what Microsoft Dynamics solutions can do for your organization and how to get started. https://www.microsoft.com/en-US/dynamics/default.aspx.

#### **Software License Terms**

Get specific product license terms.

https://go.microsoft.com/fwlink/?linkid=2009120&clcid=0x409

#### **Customer Support Plans**

https://mbs.microsoft.com/partnersource/northamerica/partner-essentials/service-and-support/customerserviceplans.

#### CustomerSource

Microsoft Dynamics CustomerSource is a password-protected site for customers who use Microsoft Dynamics products. Included as a benefit of your service plan, CustomerSource allows you to search a powerful Knowledge Base for Microsoft Dynamics, view online training for Microsoft Dynamics, download updates, and find other timely information and resources virtually 24 hours a day. (Sign-in required.) https://mbs.microsoft.com/customersource/.

# Appendix A: Team Members User Included Tables

The following tables do not count towards the maximum of three permitted for Team Members in Dynamics 365 Business Central on-premises.

Table #	Table Name	Dated Added
18	Customer	Oct 2018
19	Cust. Invoice Disc.	Oct 2018
23	Vendor	Oct 2018
24	Vendor Invoice Disc.	Oct 2018
36	Sales Header	Oct 2018
37	Sales Line	Oct 2018
38	Purchase Header	Oct 2018
39	Purchase Line	Oct 2018
43	Purch. Comment Line	Oct 2018
44	Sales Comment Line	Oct 2018
51	User Time Register	Oct 2018
	Batch Processing Parameter	Oct 2018
	Account Use Buffer	Oct 2018
97	Comment Line	Oct 2018
130	Incoming Document	Oct 2018
	Incoming Document Attachment	Oct 2018
	ECSL VAT Report Line Relation	Oct 2018
	Ship-to Address	Oct 2018
	Order Address	Oct 2018
225	Post Code	Oct 2018
	VAT Registration Log	Oct 2018
	No. Series	Oct 2018
309	No. Series Line	Oct 2018
336	Tracking Specification	Oct 2018
	Reservation Entry	Oct 2018
348	Dimension	Oct 2018
355	Dimension Ledger Entry	Oct 2018
356	Journal Line Dimension	Oct 2018
357	Document Dimension	Oct 2018
358	Production Document Dimension	Oct 2018
359	Posted Document Dimension	Oct 2018
361	G/L Budget Dimension	Oct 2018
	Service Contract Dimension	Oct 2018
405	Change Log Entry	Oct 2018
454	Approval Entry	Oct 2018
455	Approval Comment Line	Oct 2018
472	Job Queue Entry	Oct 2018
	Job Queue Entry	Oct 2018
480	Dimension Set Entry	Oct 2018
481	Dimension Set Tree Node	Oct 2018
487	Business Chart User Setup	Oct 2018
725	Custom Address Format	Oct 2018
726	Custom Address Format Line	Oct 2018
730	Standard Address	Oct 2018
749	Date Lookup Buffer	Oct 2018
760	Trailing Sales Orders Setup	Oct 2018
762	Account Schedules Chart Setup	Oct 2018
763	Acc. Sched. Chart Setup Line	Oct 2018
770	Analysis Report Chart Setup	Oct 2018

Table #	Table Name	Dated Added
	Analysis Report Chart Line	Oct 2018
	Workflows Entries Buffer	Oct 2018
	Cash Flow Chart Setup	Oct 2018
	Excel Template Storage	Oct 2018
	Assembly Header	Oct 2018
	Assembly Line	Oct 2018
	Assemble-to-Order Link	Oct 2018
	Assembly Comment Line	Oct 2018
	Time Sheet Header	Oct 2018
	Time Sheet Line	Oct 2018
	Time Sheet Line	Oct 2018
	Time Sheet Comment Line	Oct 2018
	Time Sheet Header Archive	Oct 2018
	Time Sheet Line Archive	Oct 2018
	Time Sheet Detail Archive	Oct 2018
	Time Sheet Cmt. Line Archive	Oct 2018
	Time Sheet Chart Setup	Oct 2018
	Document Attachment	Oct 2018
	JSON Buffer	Oct 2018
	Mini Last Used Chart	Oct 2018
	User Tours	Oct 2018
	Sales by Cust. Grp.Chart Setup	Oct 2018
	Net Prmoter Score Setup	Oct 2018
	Headline RC Business Manager	Oct 2018
	Headline RC Order Processor	Oct 2018
	Headline RC Accountant	Oct 2018
	Headline RC Project Manager	Oct 2018
	Headline RC Relationship Mgt	Oct 2018
	Headline RC Administrator	Oct 2018
	Headline RC Team Member	Oct 2018
	Headline RC Prod. Planner	Oct 2018
	Headline RC Service Dispatch	Oct 2018
	Product Video Buffer	Oct 2018
	Workflow Step Instance	Oct 2018
	Workflow Table Relation Value	Oct 2018
	Notification Entry	Oct 2018
	Notification Context	Oct 2018
1522	Workflow Event Queue	Oct 2018
	Workflow Step Argument	Oct 2018
	Workflow Rule	Oct 2018
	Workflow Step Instance Archive	Oct 2018
	Workflow Step Argument Archive	Oct 2018
	Workflow Webhook Sub Buffer	Oct 2018
	Restricted Record	Oct 2018
	Option Lookup Buffer	Oct 2018
	Deferral Header	Oct 2018
	Deferral Line	Oct 2018
	Aggregated Assisted Setup	Oct 2018
	Calendar Event	Oct 2018
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

Table #	Table Name	Dated Added
2190	O365 Sales Graph	Oct 2018
	Contact	Oct 2018
5051	Contact Alt. Address	Oct 2018
5052	Contact Alt. Addr. Date Range	Oct 2018
	Business Relation	Oct 2018
	Contact Business Relation	Oct 2018
	Contact Mailing Group	Oct 2018
	Contact Industry Group	Oct 2018
	Rlshp. Mgt. Comment Line	Oct 2018
	Attachment	Oct 2018
	Interaction Log Entry	Oct 2018
	Campaign Entry	Oct 2018
	Logged Segment	Oct 2018
	Segment History	Oct 2018
	To-do	Oct 2018
	Cont. Duplicate Search String	Oct 2018
	Opportunity	Oct 2018
	Opportunity Entry	Oct 2018
	Document Dimension Archive	Oct 2018
	Sales Header Archive	Oct 2018
	Sales Line Archive	Oct 2018
	Purchase Header Archive	
		Oct 2018
	Purchase Line Archive	Oct 2018
	Contact Dupl. Details Buffer	Oct 2018
	Inter. Log Entry Comment Line	Oct 2018
	Purch. Comment Line Archive	Oct 2018
	Sales Comment Line Archive	Oct 2018
	Deferral Header Archive	Oct 2018
	Deferral Line Archive	Oct 2018
	Integration Page	Oct 2018
	Integration Record	Oct 2018
	Integration Record Archive	Oct 2018
	Attendee	Oct 2018
	Employee	Oct 2018
	Alternative Address	Oct 2018
	Employee Qualifications	Oct 2018
	Employee Relative	Oct 2018
	Employee Absence	Oct 2018
	Misc. Article Information	Oct 2018
	CRM Full Synch. Review Line	Oct 2018
	CRM Synch Conflict Buffer	Oct 2018
	Pitcure Entity	Oct 2018
	Sales Invoice Entity Aggregate	Oct 2018
	Balance Sheet Buffer	Oct 2018
	Sales Order Entity Buffer	Oct 2018
	Aged Report Entity	Oct 2018
	Acc. Schedule Line Entity	Oct 2018
	Sales Cr. Memo Entity Buffer	Oct 2018
	Attachment Entity Buffer	Oct 2018
5648	FA Allocation Dimension	Oct 2018
5765	Warehouse Request	Oct 2018
5766	Warehouse Activity Header	Oct 2018
5772	Registered Whse. Activity Hdr.	Oct 2018
	Registered Whse. Activity Line	Oct 2018
5806	Contact Duplicate Search	Oct 2018
5809	Item Charge Assignment (Sales)	Oct 2018
	Inventory Period	Oct 2018
	Power BI User Configuration	Oct 2018
0304		350 2010

6307 6308	Power BI Report Labels Power BI Report Uploads	Oct 2018 Oct 2018
6307 6308	•	Oct 2018
6308		
	Power BI Ongoing Deployments	Oct 2018
6309	Power BI Service Status Setup	Oct 2018
	Power BI Customer Reports	Oct 2018
	Whse. Item Tracking Line	Oct 2018
	Sales Price	Oct 2018
	Sales Line Discount	Oct 2018
	Purchase Price	Oct 2018
	Purchase Line Discount	Oct 2018
	Item Budget Dimension	Oct 2018
	Warehouse Journal Batch	Oct 2018
	Warehouse Journal Line	Oct 2018
	Warehouse Entry	Oct 2018
	Warehouse Register	Oct 2018
	Posted Whse. Receipt Header	Oct 2018
	Posted Whse. Receipt Line	Oct 2018
	Warehouse Shipment Header	Oct 2018
	Warehouse Shipment Line	Oct 2018
	Posted Whse. Shipment Header	Oct 2018
	Posted Whse. Shipment Line	Oct 2018
	Whse. Put-away Request	Oct 2018
	Whse. Pick Request	Oct 2018
	Whse. Worksheet Line	Oct 2018
	Whse. Internal Put-away Header	Oct 2018
	Whse. Internal Put-away Line	Oct 2018
7354		Oct 2018
	MS-Event Emitter Event Codes	Oct 2018
	Field Buffer	Oct 2018
	Config. Tmpl. Selection Rules	Oct 2018
	Oermission Set Buffer	Oct 2018
	Warehouse Basic Cue	Oct 2018
	Warehouse WMS Cue	Oct 2018
	Service Cue	Oct 2018
	Sales Cue	Oct 2018
	Finance Cue	
	Purchase Cue	Oct 2018
		Oct 2018
	Autocomplete Address	Oct 2018
	My Customer	Oct 2018
	My Vendor	Oct 2018
	My Item	Oct 2018
	Experience Tier Setup	Oct 2018
	Experience Tier Buffer	Oct 2018
	Generic Chart Setup	Oct 2018
	Email Item	Oct 2018
	Email Attachment	Oct 2018
	Email Parameter	Oct 2018
	Payment Lines	Oct 2018
	Planning Assignment	Oct 2018
	User Default Style Sheet	Oct 2018
2000000068		Oct 2018
	User Personalization	Oct 2018
2000000075	User Metadata	Oct 2018
2000000080	Page Data Personalization Session Event	Oct 2018 Oct 2018

<sup>\*</sup>Only available with Italy localizations

# Appendix B: Business Central Essentials Functionality

		-
Pasis Canaral Ladger	Financial Management	Fixed Assets
Basic General Ledger Account Schedules	Budgets  Cash Flow Forecast	
Allocations		Multiple Currencies Payment Handling
Bank Account Management	Check Writing Consolidation	Responsibility Centers
Bank Reconciliation	Deferrals	Unlimited Dimensions
Basic XBRL	Electronic Payment/Direct Debits	Offilifiled Differisions
DASIC ADAL	Advanced Financial Management	
Cost Accounting	Inter-company Postings	
Cost Accounting	, , ,	
	Artificial Intelligence*	
Cash Flow Forecast	Inventory Forecast	Sales Forecast
Image Recognition	Late Payment Prediction	
	Customer Relationship Management	
Business Inbox for Outlook	Contact Management	Opportunity Management
Campaign Management	Dynamics 365 Sales Integration^	Relationship Management
Campaign Pricing	Email Logging	Task Management
Contact Classification	Interaction / Document Management	
	E-Services	
Document Exchange Service	Bank Feeds (US, CA, UK)	Online Map
Document Management, Document		Online Wap
Capture	Microsoft Pay (credit cards and Paypal)	Tax. Reg. No. Validation Service (EU)
- Captai C	Human Resources Management	
Basic Human Resources		
	Project Management	
Basic Resources	Job Quotes	Project Management Jobs
Capacity Management	Multiple Costs	Time Sheet
	Supply Chain Management	
Alternative Order Addresses	Item Charges	Sales Invoice Discounts
Alternative Ship-To Addresses	Item Cross References	Sales Invoicing
Alternative Vendors	Item Substitutions	Sales Line Discounting
Assembly Management	Item Tracking	Sales Line Pricing
Basic Inventory	Location Transfers	Sales Order Management
Basic Payables	Multiple Locations	Sales Return Order Management
Basic Receivables	Order Promising	Sales Tax/VAT
Calendars	Purchase Invoicing	Shipping Agents
Cycle Counting	Purchase Line Discounting	Standard Cost Worksheet
Drop Shipments	Purchase Line Pricing	Stock keeping Units
Item Attributes	Purchase Order Management	Vendor Catalogue Items
Item Budgets	Purchase Return Order Management	
	Taranagania	
Item Categories	Requisition Management	
	Requisition Management Warehouse Management and Inventory	I .
Automated Data Capture System	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways	Warehouse Management Systems
	Requisition Management Warehouse Management and Inventory	Warehouse Management Systems Warehouse Receipt
Automated Data Capture System	Requisition Management  Warehouse Management and Inventory Internal Picks and Put Aways Pick	Warehouse Management Systems
Automated Data Capture System Bin Set-Up	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other	Warehouse Management Systems Warehouse Receipt Warehouse Shipment
Automated Data Capture System Bin Set-Up Analysis Reports	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue Notifications (on-premises only)	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks Word reporting/Document reporting
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log Embedded Power BI	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue Notifications (on-premises only) Reason Codes	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log Embedded Power BI Extended Text	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue Notifications (on-premises only) Reason Codes Unlimited Companies	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks Word reporting/Document reporting
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log Embedded Power BI	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue Notifications (on-premises only) Reason Codes Unlimited Companies User Management	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks Word reporting/Document reporting
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log Embedded Power BI Extended Text Intrastat	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick  Other  Job Queue Notifications (on-premises only) Reason Codes Unlimited Companies User Management Configuration and Development	Warehouse Management Systems Warehouse Receipt Warehouse Shipment  User Tasks Word reporting/Document reporting Workflow
Automated Data Capture System Bin Set-Up  Analysis Reports Change Log Embedded Power BI Extended Text	Requisition Management Warehouse Management and Inventory Internal Picks and Put Aways Pick Other Job Queue Notifications (on-premises only) Reason Codes Unlimited Companies User Management	Warehouse Management Systems Warehouse Receipt Warehouse Shipment User Tasks Word reporting/Document reporting

<sup>\*</sup>Requires Intelligent Edge or Azure Machine Learning subscription

<sup>^</sup>Requires Dynamics 365 license

<sup>~</sup>Support for Sales Tax or VAT depending on country deployment

# Appendix C: Business Central Premium and Configuration Functionality

Service Order Management				
Service Order Management	Service Item Management	Planning and Dispatching		
Service Price Management	Service Contract Management			
Manufacturing				
Production Orders	Basic Supply Planning	Finite Loading		
Production Bill of Materials	Demand Forecasting	Sales and Inventory Forecasting		
Version Management	Basic Capacity Planning	Agile Manufacturing		
Machine Centers				
Configuration and Development				
Table (10 tables)	Pages (100 pages)	XML Ports (100 XML ports)		
Codeunits (10 codeunits)				

# **Configuration Components**

Configuration and Development				
Application Builder <sup>+</sup>	Pages (100 pages)	XML Port (100 XML Ports)		
Solution Developer +	Reports (100 reports)	Queries (100 queries)		
Table (10 tables)	Codeunits (100 codeunits)			

<sup>&</sup>lt;sup>+</sup>Not available in Subscription

# Appendix D: Change Log

Page	Topic	Change	Action	Date
8	External Accountant/System Administor	Added	Included at no charge, one CAL for an External Accountant user and one CAL for a System Administrator user.	May 2019
8	External Accountant/System Administor	Removed	Only included in Subscription	December 2018
12 & 13	Configuration & Development	Added	Added tables, pages, codeunits, XML ports, designer granules to Essentials and Premium functionality tables	November 2018

2019 Microsoft Corporation. All rights reserved. This document is for informational purposes only. MICROSOFT MAKES NO WARRANTIES, EXPRESS OR IMPLIED, IN THIS DOCUMENT. This information is provided to help guide your authorized use of products you license; it is not your agreement. Your use of products licensed under your license agreement is governed by the terms and conditions of that agreement. In the case of any conflict between this information and your agreement, the terms and conditions of your agreement control. Prices for licenses acquired through Microsoft resellers are determined by the reseller.